SPORTS AND ESPORTS BETTING FOR RESPONSIBLE GAMBLING

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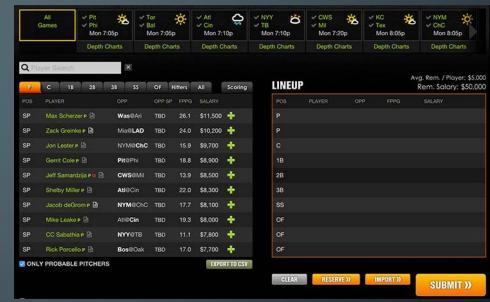
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DISCLOSURE OF POTENTIAL CONFLICT OF INTEREST

 AGRI paid for my attendance and accommodation at, and my flight to, this conference.

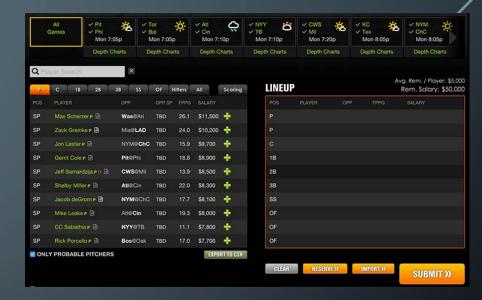
WHAT ARE FANTASY SPORTS?

- Constructing "teams" of real-world athletes
- Winning/losing money from performances
- Everyday play and special competitions
- Can take place over days/weeks instead of seasons
- Feeling of connection to fandom lacking in other "gambling"
- Highly controversial, currently legally contested
- Estimated at a \$2bn industry



FANTASY SPORTS: CHALLENGES

- Legal, but contested and heavily debated
- Blurring of gambling/video games makes
 policy harder especially when many video
 games include gambling elements already
- Appears strategic, management-sim-esque
- Fast, responsive, slick, game-like, deliberately blurring boundaries?





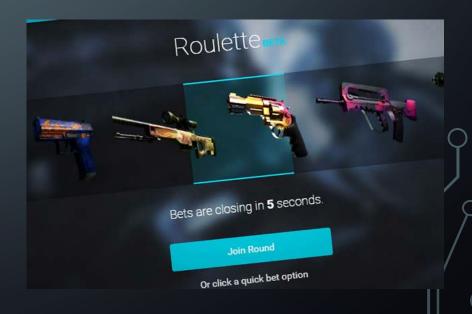
FANTASY SPORTS: SOLUTIONS?

- Lengthen the period of a competition?
- "De-gamify" and make increasingly mundane?
- Emphasise stats, figures, numbers...
- De-emphasise players, fandom, teams, the quotidian "we"...
- Yet so much of the appeal, from video games and existing sports betting practices, lies *outside* the remit of possibly policy interventions

WHAT IS ESPORTS GAMBLING?

- Professionalised competitive play of video games
- \$95m in prize money given out and two hundred million viewers in 2016 alone
- Gambling on virtual items
- Estimated as high as \$3.7bn last year
- Gambling on outcomes of matches, players, tournaments, etc
- Estimated at \$3.3bn last year





ESPORTS GAMBLING: CHALLENGES

- New communities we lack information on young gamers, many underage?
- Even faster "turnaround" of gambling instances than fantasy sports, and like FS already linked to existing leisure activities, i.e. video games
- Extremely opaque, rapid emergence, policy lag
- Many esports companies support it how can we engage with them constructively when ESG makes them profit, extra commitment to game, etc?
- The live broadcast of esports gambling glorifies success unlike many forms of gambling

ESPORTS GAMBLING: SOLUTIONS?

- Change the culture of distinction and pride around skins
- Unpick the impact of the "sport" discourse in "esports"
- Reach out to this non-traditional gambling community
- More ways to earn in-game items without gambling
- Introduce stronger and more effective age barriers
- Limit or restrict live broadcast of esports gambling

POTENTIAL ENGAGEMENTS

- Responsible gambling: limit possibilities, age checks, slow down the speed of bets and outcomes, <u>research</u> these (comparatively unknown) communities
- Policy: establishing frameworks to manage these gambling forms
- Future research: interdisciplinary intersections between gambling, video games, digital media, sports fandom
 - Relationship between fantasy sports vs sport management video games?
 - "Traditional" vs/and "fantasy" sports betting
 - Who are esports gamblers, how can they be reached?

THANKS FOR LISTENING! Any questions?