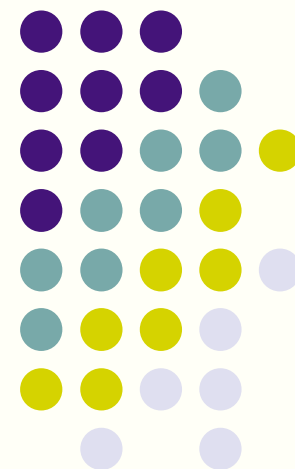


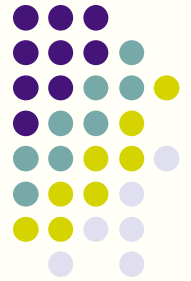
Open Access and Canadian Libraries: Taking a Position

Heather Morrison

Andrew Waller

CLA Open Access Task Force

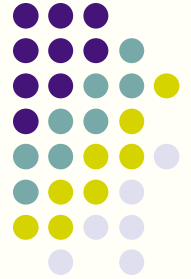




What We're Going To Talk About

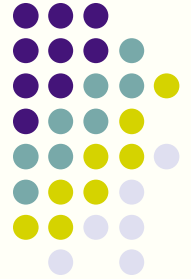
- OA in 5 minutes or less
- Activities of the CLA OA Task Force
- Position statement on OA in Canadian libraries
- The status of OA, particularly in Canada
- Next steps
- Q & A/Discussion

Open Access in 5 Minutes or Less

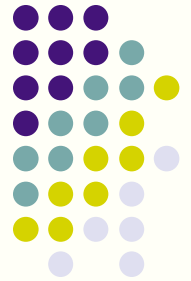


- OA content is freely accessible on the Web
- Mostly scholarly journal articles
- Authors usually have more control over their works
- Some reasons behind OA:
 - Broader dissemination
 - More author control
 - High serial prices
 - Taxpayer-funded research

Open Access in 5 Minutes or Less

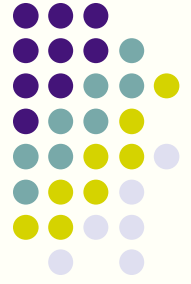


- Two main paths/roads/routes to OA:
 - Green - author self-archiving in subject and institutional repositories
 - Gold – OA publishing



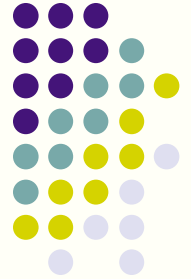
CLA OA Task Force

- Formed in November 2006
- Members:
 - Donna Bourne-Tyson (Mount St. Vincent U)
 - Olivier Charbonneau (Concordia U)
 - Hilde Colenbrander (UBC)
 - Denise Koufogiannakis (U of Alberta)
 - Greg Linnell (Library Services Centre, Kitchener)
 - Halina de Maurivez (U of Ottawa)
 - Heather Morrison (BC ELN)
 - Jennifer Richard (Acadia U)
 - Kumiko Vezina (Concordia U)
 - Andrew Waller (U of Calgary)



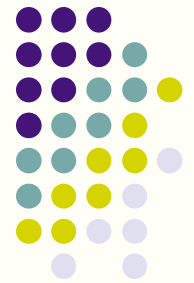
CLA OA Task Force

- Mandate: To prepare a report for CLA Executive Council providing:
 - a draft Policy Statement on Open Access in the Canadian Library Association;
 - recommendations on procedures and practices to implement the Policy should it be approved;
 - a draft CLA Position Statement on Open Access in Canadian libraries.



CLA OA Task Force

- Recommendations on Open Access for CLA's own publications:
 - 1) That CLA provide for full and immediate open access for all CLA publications, including *Felicitier*,
 - 2) That CLA actively encourage its members to self-archive in institutional and/or disciplinary repositories and itself investigate a partnership with E-LIS, the Open Archive for Library and Information Studies,
 - 3) That CLA provide for the author's retention of copyright by employing Creative Commons licensing or publisher-author agreements that promote open access, and
 - 4) That CLA adopt an open communications policy for all, or almost all, CLA communications



CLA OA Task Force

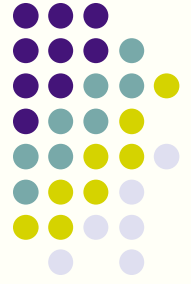
- Alternative options for the recommendations:

1(a). Embargoed Open Access to Feliciter

Recommendation: That CLA provide for full and immediate open access for all CLA publications, with the exception of *Feliciter*, and employ the use of RSS feeds and other means to further the timely dissemination of information. The embargo period for *Feliciter* would be one (1) issue and the embargo policy itself would be reviewed after one (1) year.

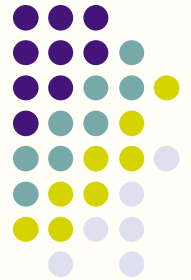
1(b). Individual Review for Open Access Monographs

Recommendation: That CLA provide for full and immediate open access for all CLA publications, with the exception of monographs published by the Association, and employ the use of RSS feeds and other means to further the timely dissemination of information. Monographs would be considered for open access publishing on a one-by-one basis.



CLA OA Task Force

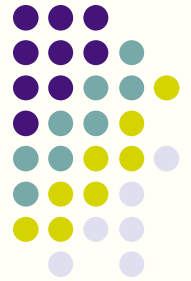
- Implementation of the recommendations:
 - CLA Digest is openly available online for 2007 and 2008
 - Feliciter is openly available online for 2006, 2007, and 2008, save for the most recent issue
 - CLA annual reports are openly available online from 2004-2005 to the present



CLA OA Task Force

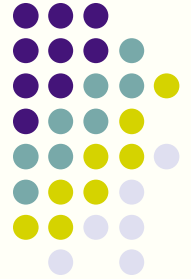
- Other activities of the Task Force:
 - Wrote responses to:
 - Canadian Institutes of Health Research's *Policy on Access to Research Outputs*
 - Library and Archives Canada's consultation on a *Canadian Digital Information Strategy* (with the CLA Copyright Working Group)
 - Canada Revenue Agency's *Consultation on Proposed Guidelines for Research as a Charitable Activity*.
 - Organized a pre-conference, *Transitioning to Open Access*, held just before the First International Public Knowledge Project (PKP) Conference, Vancouver July 2007 (see **First Monday**, Volume 12 Number 10 - 1 October 2007
<http://www.uic.edu/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1996>)

CLA Position Statement on Open Access for Canadian Libraries - Preamble



Whereas connecting users with the information they need is one of the library's most essential functions, and access to information is one of librarianship's most cherished values (from the *2005 CLA Resolution on Open Access*), therefore CLA recommends that Canadian libraries of all types strongly support and encourage open access.

CLA Position Statement on Open Access for Canadian Libraries Actions

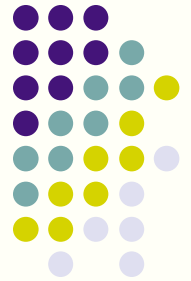


Therefore, it is fitting that CLA, and Canadian libraries of all types:

- **support and encourage policies requiring open access to research supported by Canadian public funding**, as defined above. If delay or embargo periods are permitted to accommodate publisher concerns, these should be considered temporary, to provide publishers with an opportunity to adjust, and a review period should be built in, with a view to decreasing or eliminating any delay or embargo period

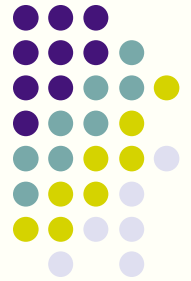
Open Access Policy: Funding Agencies

Selected International Policy Developments



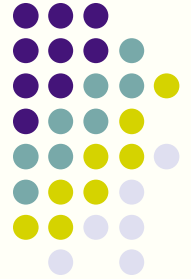
- U.S. National Institutes of Health (NIH):
Public Access Policy
- Wellcome Trust: *Open and Unrestricted Access to the Outputs of Published Research*
- Research Councils U.K.
- U.K. Natural Environment Research Council
- Sherpa JULIET list

Open Access Policy: Canada

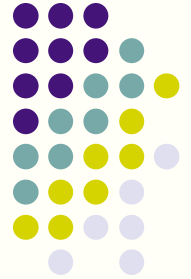


- Social Sciences and Humanities Research Council (SSHRC) adopts OA in principle, 2004
- SSHRC *Aid to Open Access Journals*
- Canadian Institutes of Health Research (CIHR) *Policy on Access to Research Outputs*: research & data, within 6 months of publication
- Genome Canada - research & data - within 6 months of publication
- Canadian Breast Cancer Research Alliance
- More in the works

Open Access Policy: Universities



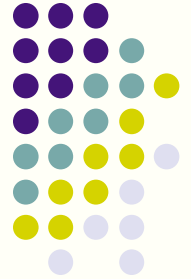
- European Universities Association: unanimous commitment to OA policies
- Harvard Faculty of Arts & Sciences (and Law): faculty grants university OA license to their work
- Athabasca University: open access press



Support for OA policy

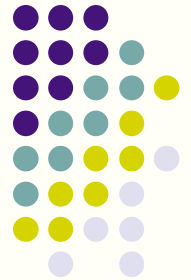
- Write response to consultation. Link to CLA Position Statement on OA.
- Post a link to the consultation on your library's website, and a link or two to help patrons understand the issues.
- Talk to your MP about OA, or add a question about OA support for all candidates in an election.

CLA Position Statement on Open Access for Canadian Libraries Actions



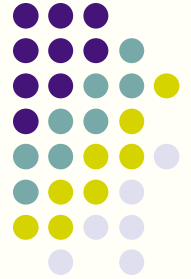
raise awareness of library patrons and other key stakeholders **about open access**, both the **concept** and the many open access **resources**, through means appropriate to each library, such as education campaigns and promoting open access resources.

Raising awareness about OA: ideas for the library website



- Our library supports the Budapest Open Access Initiative
<http://www.soros.org/openaccess/index.shtml>
- The Canadian Library Association supports Open Access (link to Position Statement)
- To learn more about open access, see Peter Suber's Open Access Overview
<http://www.earlham.edu/~peters/fos/overview.htm>
- Think it's all free on the internet? We're trying - ask us about open access!

Raising awareness about OA resources: suggestions



- Website or subject guide links / newsletter articles / educational sessions:
 - Directory of Open Access Journals (DOAJ) <http://www.doaj.org>
 - Canadian Association of Research Libraries (CARL) Metadata Harvester <http://carl-abrc-oai.lib.sfu.ca/>
 - OAlster <http://www.oaister.org/>
 - Scientific Commons <http://www.scientificcommons.org/>
 - Alouette Canada <http://www.alouettecanada.ca/>

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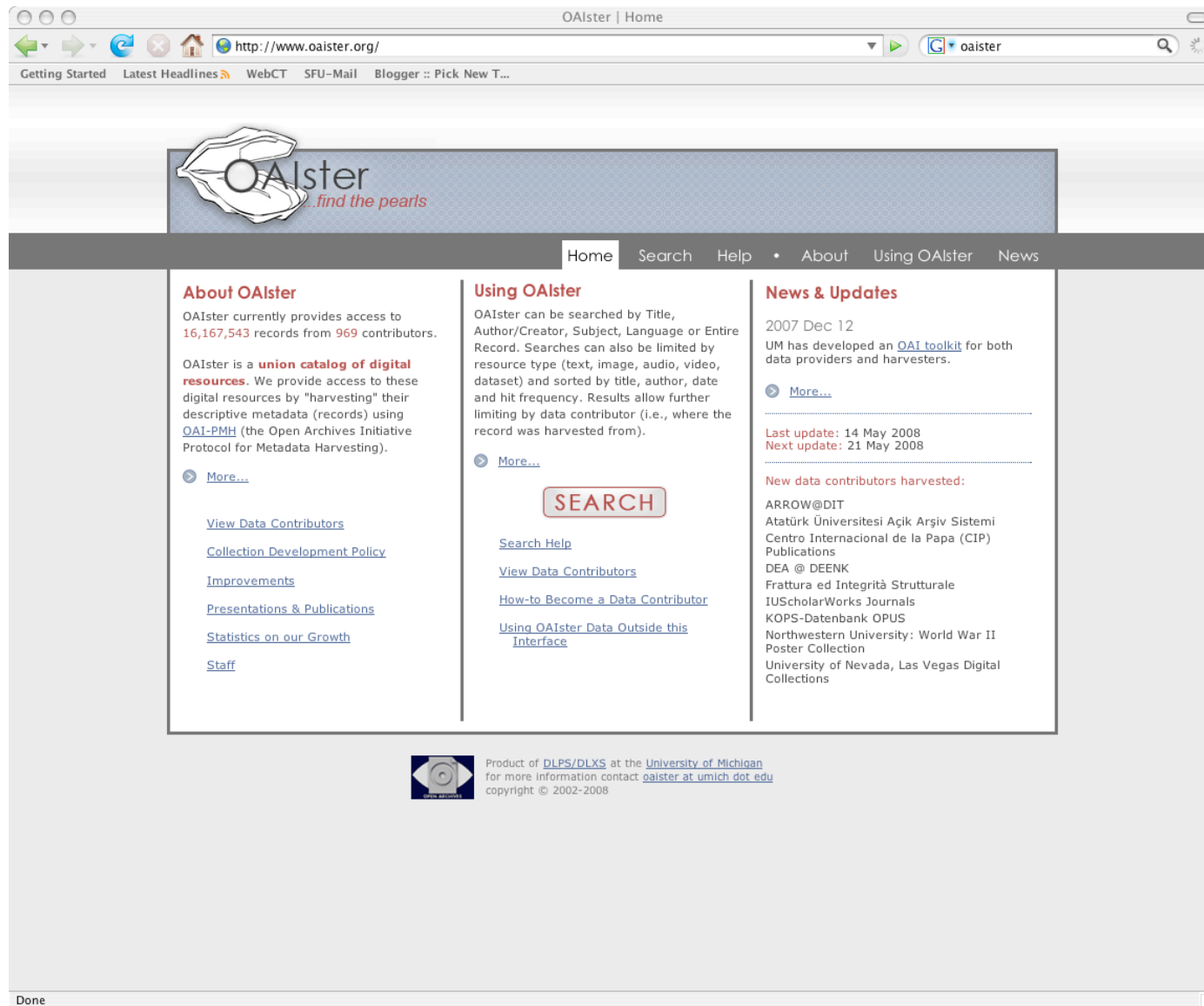
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- [Oceanography](#) (17 journals)

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Publications	19,061,419
Authors	7,771,536
Repositories	904

Selected Publication Information

Authors	Kuipers, T.A.F.
Repository	This is the University Digital Archive of the University of Groningen, The Netherlands.

Recently added Publications

[Making art, making choices: A study of the art and writing of youthful offenders \(2008\)](#)
[Hinshaw, Wendy](#)
 Humanities: 3rd Place (The Ohio State University Edward F. Hayes Graduate Research Forum)

[Heterogeneity and Pliability of Tumor-educated Macrophages \(2008\)](#)
[Roberts, Ryan](#)
 Professional Biological Sciences: 1st Place (The Ohio State University Edward F. Hayes Graduate Research Forum)

[Computation Tree Regular Logic for Genetic Regulatory Networks \(2008\)](#)
[Mateescu, Radu, Monteiro, Pedro, Dumas, Estelle, De Jong, Hidde](#)
 Model checking has proven to be a useful analysis technique not only for concurrent systems, but also for the genetic regulatory networks (GRNs) that govern the functioning of living cells. The...

[Tree and local search for parallel machine scheduling problems with precedence constraints and setup times \(2008\)](#)
[Gacias, Bernat, Artiques, Christian, Lopez, Pierre](#)
 We present a large neighborhood search method based on limited discrepancy search to solve a parallel machine scheduling problem with precedence constraints and sequence-dependent setup times. New...

[On the martingale problem associated to the 2D\\$ and 3D\\$ Stochastic Navier-Stokes equations \(2008\)](#)
[Da Prato, Giuseppe, Debussche, Arnaud](#)
 We consider the martingale problem associated to the Navier-Stokes in dimension 2\$ or 3\$. Existence is well known and it has been recently shown that markovian transition semi group associated to...

[On one property of distances in the infinite random quadrangulation \(2008\)](#)
[Krikun, Maxim](#)
 We show that the Schaeffer's tree for an infinite quadrangulation only changes locally when changing the root of the quadrangulation. This follows from one property of distances in the infinite...

[Rational and algebraic series in combinatorial enumeration \(2008\)](#)
[Bousquet-Mélou, Mireille](#)
 Let A be a class of objects, equipped with an integer size such that for all n the number a(n) of objects of size n is finite. We are interested in the case where the generating function sum_n a(n)...

[The threefold evaluation of theories: a synopsis of from instrumentalism to constructive realism. On some relations between confirmation, empirical progress, and truth approximation \(2000\) \(2008\)](#)
[Kuipers, T.A.F.](#)
 Surprisingly enough, modified versions of the confirmation theory of Carnap and Hempel and the truth approximation theory of Popper turn out to be smoothly synthesizable. The glue between...

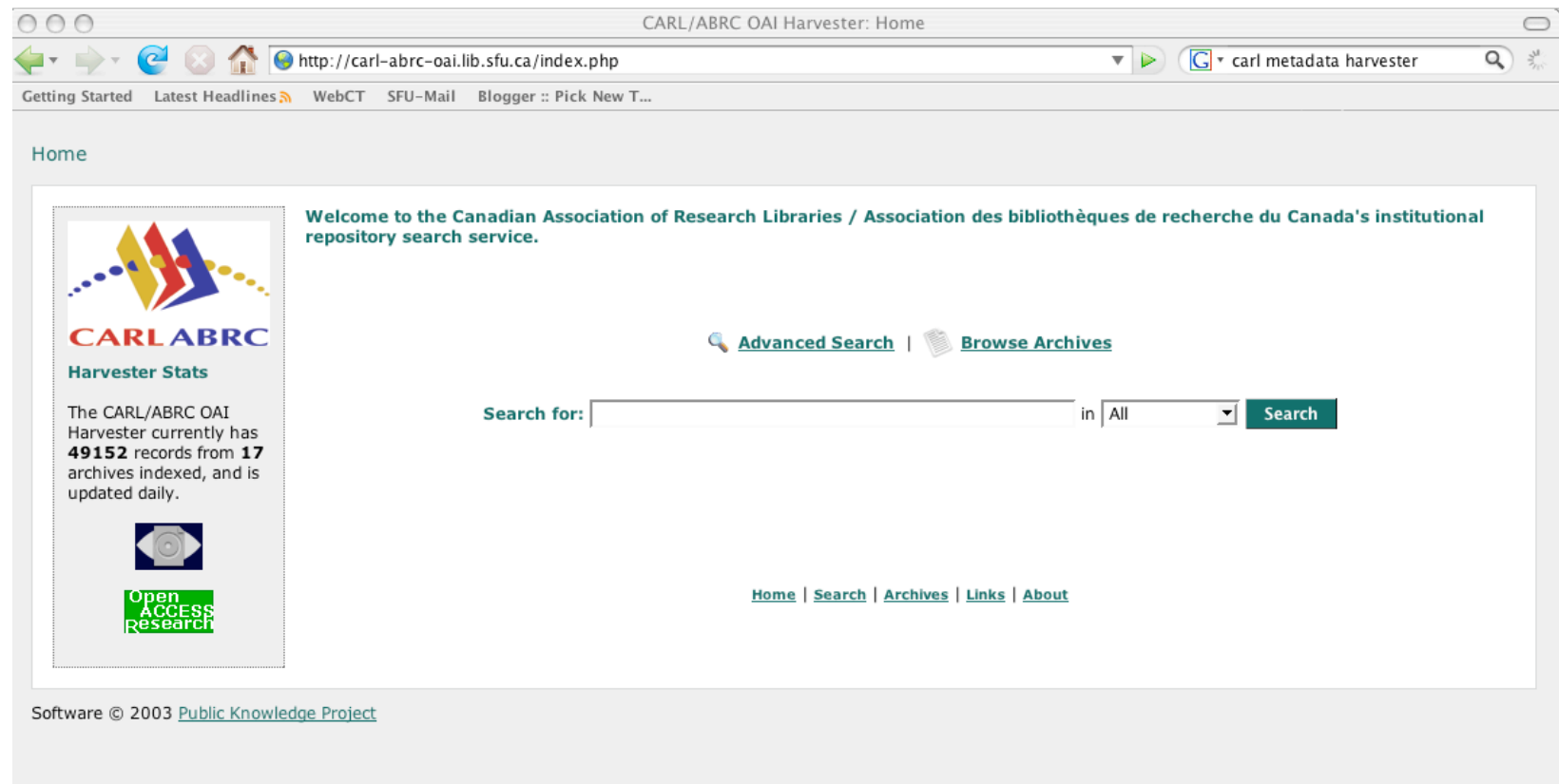
[Theories looking for domains. Fact or fiction? Reversing structuralist truth approximation \(2008\)](#)
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Executive and delegates of Indian Association of Alberta, meeting Bissell Institute, Edmonton, Alberta.

L-R seated: Marjorie Peacock; Joe Bull Shield, Blood; James Gladstone, Blood; Philip Soosay, Cree, Hobbema, Alberta; Gus Steinhauer; Peter Burnstick, Stoney. + Others: Tom Kaquitts, behind left of Bull Shield, Stoney; Mark Steinhauer, behind Kaquitts on wall, Cree; John Laurie, behind Gladstone;...


Glenbow Archives



Executive and delegates of Indian Association of Alberta, meeting in Bissell Institute, Edmonton, Alberta

Seated L-R: Marjorie Peacock; Joe Bull Shield, Blood; James Gladstone, Blood; Philip Soosay, Cree, from Hobbema, Alberta; Gus Steinhauer; Peter Burnstick, Stoney. + Others included are: Tom Kaquitts, behind and left of Bull Shield, of the Stoney; Mark Steinhauer, behind Kaquitts on wall, of the...

Glenbow Archives



Delegates of Indian Association of Alberta meeting, Calgary, Alberta.

Meeting held at Paget Hall, John Laurie, seated, centre. Voted against Ottawa proposal which would sub-divide all reserves into individual allotments. + L-R back row: unknown; Cecil Tallow, Blood; Clarence McHugh, Blackfoot; Chris Shade, Blood; unknown; unknown; unknown; Ben Calf Robe, Blackfoot;...


Glenbow Archives



The Gopher family at Fort Walsh, Saskatchewan.

Possibly Cree, with tipi and travois.

Glenbow Archives



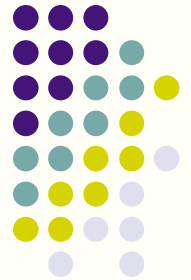
Executive members of Indian Association of Alberta.

L-R back row: unknown; unknown; unknown; Dan Wildman, Stoney; Sam Minde, Cree; Joe House, Stoney;...

Contributors
Anglican Diocese of New Westminster Archives (1)
ARCHEION (12)
Archives of Ontario (1)
BC Archival Union List (2)
Bibliothèque de l'Université Laval (1)
Delta Museum and Archives (1)
Empire Club of Canada (9)
Glenbow Archives (638)
Kapuskasing Public Library/Bibliothèque publique (2)
Memorial University of Newfoundland Library (1)
National Defence Headquarters Directorate of History and Heritage/Ministère de la Défense nationale, Direction-Histoire et patrimoine (4)
Trent University Archives (3)

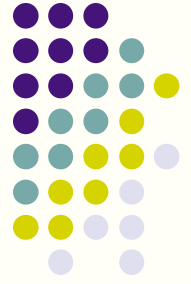
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CLA Position Statement on Open Access for Canadian Libraries Actions



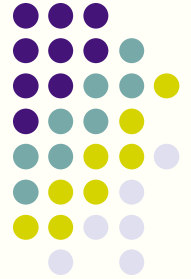
support the development of open access in all of its varieties, including gold (OA publishing) and green (OA self-archiving). Libraries should consider providing **economic and technical support for open access publishing**, by supporting open access journals or by participating in the payment of article processing fees for open access. The latter could occur through redirection of funds that would otherwise support journal subscriptions, or through taking a leadership position in coordinating payments by other bodies, such as academic or government departments or funding agencies.

Library Funding and Technical Support for OA



- 2/3 of Association of Research Libraries (ARL) responding to survey either involved in publishing, or planning to become involved
- Canada: Public Knowledge Project / OJS
- SCOAP3 Consortium: aims to shift all high energy physics publishing to OA
- DOAJ Membership
- Open Access publisher memberships

CLA Position Statement on Open Access for Canadian Libraries Actions



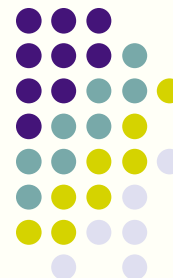
support and **encourage authors to retain their copyright**, for example through the use of the CARL / SPARC Author's Addendum, or through the use of Creative Commons licensing.

CLA Position Statement on Open Access for Canadian Libraries: Summary



- **Access to information a core library value**
- **Budapest OA definition**
- **Benefits:**
 - **Research value enhanced**
 - **Impact of researcher enhanced**
 - **Taxpayer access to funded research**
 - **Security of Access to Canadian research**
 - **Public Knowledge**

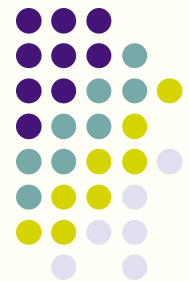
CLA Position Statement on Open Access for Canadian Libraries: Summary

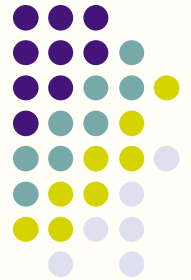


Actions for Canadian libraries:

- **Support open access policy**
- **Raise awareness about open access & open access resources**
- **Economic and technical support for open access**
- **Encourage authors to retain copyright**

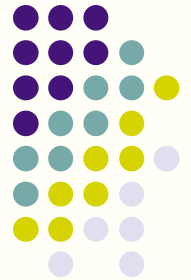
Questions? Discussion?





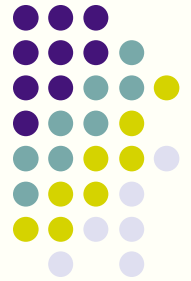
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Some Further Resources

- CLA OA Task Force Mandate and Membership:
http://www.cla.ca/AM/Template.cfm?Section=Open_Access_Task_Force&Template=/CM/ContentDisplay.cfm&ContentID=2564
- Recommendations of the CLA Task Force on Open Access:
http://www.cla.ca/AM/Template.cfm?Section=Open_Access_Task_Force&Template=/CM/ContentDisplay.cfm&ContentID=2563
- Canadian Institutional Repositories:
http://www.carl-abrc.ca/projects/institutional_repositories/canadian_projects-e.html
- Peter Suber: Open Access Overview
- <http://www.earlham.edu/~peters/fos/overview.htm>



Some Further Resources

- Directory of Open Access Journals:
<http://www.doaj.org/>
- SHERPA JULIET <http://www.sherpa.ac.uk/juliet/>
- Karla Hahn. Research Library Publishing Services: New Options for University Publishing. Association of Research Libraries. 2008. Download from:
<http://www.arl.org/resources/index.shtml>
- CARL-SPARC Author's Addendum
<http://www.carl-abrc.ca/projects/author/author-e.html>
- Steve Hitchcock. The effect of open access and downloads ('hits') on citation impact: a bibliography of studies. <http://opcit.eprints.org/oacitation-biblio.html>

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