- 1 A statistical shape model of the tibia-fibula complex: sexual
- 2 dimorphism and effects of age on reconstruction accuracy from
- 3 anatomical landmarks
- 4 Olivia L. Bruce^{a, b, c*}, Michael Baggaley^{a, c}, Lauren Welte^d, Michael J.
- 5 Rainbow^d, and W. Brent Edwards^{a, b, c}
- 6 *^aHuman Performance Laboratory, Faculty of Kinesiology, University of Calgary,*
- 7 Calgary, Canada; ^bBiomedical Engineering Graduate Program, University of Calgary,
- 8 Calgary, Canada; ^cMcCaig Institute for Bone and Joint Health, University of Calgary,
- 9 Calgary, Canada ^dDepartment of Mechanical and Materials Engineering, Queen's
- 10 University, Kingston, Canada
- 11 *Corresponding author: Olivia L. Bruce, Human Performance Laboratory, University of
- 12 Calgary, 2500 University Drive NW, Calgary, Alberta, Canada, T2N 1N4. email:
- 13 <u>olivia.bruce@ucalgary.ca</u>
- 14
- 15
- 16 This is an Accepted Manuscript of an article published by Taylor & Francis in
- 17 Computer Methods in Biomechanics and Biomedical Engineering on 3 November
- 18 2021, available online:
- 19 https://www.tandfonline.com/doi/full/10.1080/10255842.2021.1985111
- 20

21 A statistical shape model of the tibia-fibula complex: sexual

dimorphism and effects of age on reconstruction accuracy from anatomical landmarks

24 A statistical shape model was created for a young adult population and used to 25 predict tibia and fibula geometries from bony landmarks. Reconstruction errors 26 with respect to CT data were quantified and compared to isometric scaling. Shape 27 differences existed between sexes. The statistical shape model estimated tibia-28 fibula geometries from landmarks with high accuracy (RMSE = 1.51-1.62 mm), 29 improving upon isometric scaling (RMSE = 1.78 mm). Reconstruction errors 30 increased when the model was applied to older adults (RMSE = 2.11-2.17 mm). 31 Improvements in geometric accuracy with shape model reconstruction changed 32 hamstring moment arms 25-35% (1.0-1.3 mm) in young adults.



Keywords: lower extremity; bone; musculoskeletal model; participant-specific

34 Introduction

Musculoskeletal models are commonly used to estimate muscle forces and joint 35 36 kinematic and kinetic parameters associated with human movement. Outputs from musculoskeletal models (e.g., muscle moment arms and joint contact forces) are highly 37 38 sensitive to bone geometry (Scheys et al. 2008; Gerus et al. 2013; Clouthier et al. 2019; 39 Ding et al. 2019; Xu et al. 2020), which is frequently defined using either participant-40 specific imaging or model scaling approaches. Advanced imaging, including computed 41 tomography (CT) and magnetic resonance imaging, is the gold standard for quantifying 42 participant-specific bone geometry. Of course, CT imaging requires ionizing radiation 43 and both imaging modalities are costly and can be challenging to acquire. Consequently, 44 it is more common to scale a 'generic' musculoskeletal model according to gross 45 anthropometric measurements (Delp et al. 1990; Arnold et al. 2010), which does not necessarily capture potentially important differences in bone geometry among 46 47 individuals.

48 Statistical shape models (SSM) provide an alternative method to incorporate 49 participant-specific bone geometry into musculoskeletal models. A SSM numerically 50 calculates the average and principal modes of variation of a shape (e.g., bone geometry) 51 from a training set of models (Audenaert et al. 2019). These models can be used to 52 reconstruct participant-specific geometry from incomplete information by morphing the 53 average shape along the modes of variation to best fit the target data. In this way, the pelvis, femur, tibia-fibula complex, and multiple bones of the foot have been 54 55 reconstructed from select anatomical landmarks identified either on the bone surface or 56 using skin-mounted motion capture markers (Zhang et al. 2016; Grant et al. 2020; Nolte 57 et al. 2020).

Bone geometry is known to vary as a function of age and sex, among other factors 58 59 (Ruff & Hayes 1988; Stevens & Vidarsdóttir 2008; Mahfouz et al. 2012; Li et al. 2014; 60 Brzobohatá et al. 2015; Brzobohatá et al. 2016; Audenaert et al. 2019). Indeed, periosteal 61 expansion increases with age, although to a lesser degree in females than males (Ruff & 62 Hayes 1988; Jee 2001). At the tibia, observed geometric differences between males and 63 females include: greater protrusion of the tibial tuberosity, diaphyseal curvature, diaphyseal cross-sectional properties (Smock et al. 2009; Feldman et al. 2012; Sherk et 64 al. 2012), condyle size (Mahfouz et al. 2012; Audenaert et al. 2019; Tümer et al. 2019), 65 66 and metaphyseal slope (Brzobohatá et al. 2015; Brzobohatá et al. 2016). These 67 differences have been used to classify bones into age and sex- specific groups with 61.0-98% accuracy, depending on the study (Stevens & Vidarsdóttir 2008; Brzobohatá et al. 68 69 2015; Brzobohatá et al. 2016; Audenaert et al. 2019).

Previous studies reconstructing the tibia-fibula complex from anatomical markers
used participant groups with wide age ranges (20-70 years in Nolte et al. (2020) and 1592 years in Zhang et al. (2016)) to train and test the SSMs. While these SSMs may be

73 more widely generalizable, a model more specific to a population of interest such as 74 young healthy adults - a commonly used group in biomechanics modelling studies - may 75 provide more accurate results. Furthermore, these studies have not investigated how 76 errors in shape influence musculoskeletal modelling parameters. Thus, the primary purpose of this study was to evaluate the accuracy of tibia-fibula complex reconstructions 77 78 from anatomical bony landmarks using a SSM developed for a healthy young adult population, and quantify the subsequent effects on muscle moment arms. Errors 79 80 associated with isometrically scaling the average model were also quantified for 81 comparison. In line with previous literature (Zhang et al. 2016; Nolte et al. 2020), we hypothesized that reconstruction errors would be smaller for the SSM-generated 82 83 geometries compared to isometric scaling. The secondary objectives of this study were 84 (1) to quantify sex differences in bone geometry, and (2) to evaluate the generalizability 85 of the developed young adult SSM to older adults. We expected to observe differences in 86 size and shape between young adult males and females. Due to age-related differences in 87 bone geometry, we hypothesized that reconstruction errors and changes in muscle 88 moment arms would be larger for the older adults.

89 Materials and methods

90 Model development:

Forty-one physically active participants (22 F and 19 M, 18-23 years, physically active at
least three times per week) were recruited to obtain a range of statures (mean (range),
female: 1.66 m (1.49 – 1.80 m), 59.7 kg (47.7-71.8 kg), male: 1.77 m (1.62 – 1.87 m),
71.8 kg (60.0 – 83.7 kg)). CT scans of the left lower leg were obtained using a GE
Revolution GSI (GE Healthcare, Waukesha, WI) with image acquisition settings of 120
kVp and 180 mA. Images were reconstructed with an in-plane resolution of 0.488 mm x

0.488 mm and a slice thickness of 0.625 mm. Ethics approval was obtained from the
university's Conjoint Health Research Ethics Board and written, informed consent was
obtained from each participant prior to scanning.

100 The tibia and fibula geometries were segmented using a semi-automatic procedure 101 and surface meshes were created in the Mimics Innovation Suite (v21, Materialise, 102 Leuven, Belgium). Nodal correspondence and registration were performed in MATLAB 103 (R2020a, Mathworks, MA, USA). A template mesh was selected, corresponding to an 104 individual with tibia/fibula surface area close to the sample mean, and contained 3874 105 and 2111 nodes for the tibia and fibula, respectively. A sensitivity analysis, evaluating 106 shape errors resulting from the template deformation step, was used to determine the 107 number of nodes for the tibia and fibula. Nodal correspondence between meshes was 108 established using the Coherent Point Drift algorithm (Myronenko & Song 2010). This algorithm performs translation, rotation, scaling, and local deformation to match a 109 110 moving point-set (template) to a fixed point-set (participant surface). A nearest 111 neighbours algorithm was used to identify corresponding points. A preliminary analysis 112 of nodal correspondence registration errors and the number of principal components 113 needed to explain 95% of the variance demonstrated these measures were insensitive to 114 the choice of template. Tibia and fibula point clouds were then combined and rigidly 115 aligned using a generalized Procrustes analysis that retained bone size. The tibia and 116 fibula were modelled together to include relative positioning between the two bones 117 within the model.

A principal component analysis (PCA) was applied to the registered data to obtain the average shape and modes of variation (i.e., principal components) for the sample. An analysis described by Mei *et al.* (2008) evaluating bootstrap stability on mode direction and comparison with noise was used to determine the number of principal components to retain. Eight principal components accounting for 96.2% of the total variance in the model were ultimately retained. Scores for each retained principal component were compared using unpaired t-tests to determine if and how size and shape differed between sexes (SPSS v.26, IBM, NY, USA, $\alpha = 0.05$). Centroid size, the square root of the sum of squared Euclidean distances of all points in a shape from the centroid of the shape, was calculated. Pearson correlations were used to evaluate whether principal component scores were correlated with size.

129 Landmark-based reconstruction:

130 The tibia-fibula SSM meshes were reconstructed based on two sets of anatomical 131 landmarks (Figure 1). The first set contained nine landmarks that could be identified 132 through palpation, and thus used to estimate tibia and fibula geometries from skin-133 mounted motion capture markers: tibial tuberosity, medial condyle, lateral and medial 134 malleoli, lateral aspect of the head of the fibula, anterior border of the tibia at 25%, 50% 135 and 75% of the distance between the medial condyle and malleolus markers, lateral fibula 136 diaphysis at 25% of the distance from the lateral malleolus to the lateral point on the head 137 of the fibula. The second set contained the nine "palpable" landmarks described above as 138 well as another five landmarks that could not be palpated, but could be captured through imaging, to determine if additional information regarding dimension and curvature 139 140 improved reconstruction accuracy: posterior aspect of the medial condyle, posterior 141 aspect of the mid-diaphysis (50%) of the tibia, apex of the fibular head, fibular diaphysis 142 at 50% (posterior) and 85% (anterior) of the distance between the lateral malleolus and 143 the lateral point on the fibular head. Both sets of landmarks (Figure 1) were manually 144 digitised on the average shape as well as each participants' CT-based bone surface meshes 145 in MATLAB (R2020a, Mathworks, MA, USA).

146 A leave-one-out analysis was performed, where each participant was removed 147 from the SSM and reconstructed from the digitised landmarks. The average point cloud 148 was fit to the participant's landmarks using rigid-body rotation, translation, and 149 deformation along the principal components using a Limited-memory Broyden-Fletcher-Goldfarb-Shanno (L-BFGS) algorithm (Liu & Nocedal 1989). The objective of the 150 151 optimization was to minimize the squared Euclidean distance between reconstructed and 152 target landmarks, which was performed using each set of landmarks (Fig 1). Tibia/fibula 153 geometries were also generated by isometrically scaling the average point cloud. The 154 scaling factor was the ratio of the distance between the lateral malleolus and lateral fibular 155 head markers for the average shape and target data.

156 Generalizability to older individuals:

157 A dataset of bilateral lower-limb CT scans from 10 human cadavers (81.8 ± 10.7 years, 6 158 male, 4 female) was used to examine the robustness of the SSM when applied to an 159 entirely new sample. Scans were performed using a GE Revolution GSI (GE Healthcare), 160 with image acquisition settings of 120 kVp, 103 mA, in-plane resolution of 0.67 mm x 161 0.67 mm, and slice thickness of 0.625 mm. The same procedures described above were used to segment and generate surface meshes of the left tibia and fibula. In one of the 162 163 scans, part of the left tibia/fibula was outside of the field-of-view. In this case, the right 164 tibia/fibula geometries were segmented and mirrored. Landmarks, previously defined 165 (Figure 1), were digitised on the bone surfaces. Tibia and fibula geometries were 166 reconstructed using nine and fourteen landmarks with the optimization procedure 167 described above. The average shape from the shape model was also isometrically scaled.

168 Musculoskeletal modelling

169 A musculoskeletal model was implemented in MATLAB (Mathworks, Natick, MA) and

170 used to obtain moment arms of eighteen muscles attaching to the tibia and fibula 171 (Supplementary Table S3). Initial geometry and muscle parameters were obtained from 172 Arnold et al. (2010). The average shape from the SSM was rigidly aligned and scaled to 173 the generic tibia and fibula of the musculoskeletal model. The surface nodes 174 corresponding to muscle origin or insertion points were determined using a nearest 175 neighbours algorithm.

176 The musculoskeletal model was scaled using markers that were digitized on the 177 model at the lateral malleolus and head of the fibula. Reconstructed and CT-based 178 surfaces were rigidly aligned to the scaled musculoskeletal model. The musculoskeletal 179 model was then moved through a physiologic range of motion about the flexion-extension 180 axis at the knee (0° to 142° flexion) and the ankle (15° dorsiflexion to -62° plantarflexion) (Soucie et al. 2011). Translations at the knee along the anterior-posterior and longitudinal 181 182 axes changed as a function of knee flexion; no translations were allowed at the ankle. 183 Muscle moment arms were computed using the tendon excursion method. The model was 184 positioned at each joint angle, and then perturbed by $\pm 10^{\circ}$. The moment arm of each 185 muscle was calculated from the change in muscle length divided by the change in joint 186 angle. Patellar ligament moment arm was calculated as the perpendicular distance from 187 the knee joint centre to the line of action of the ligament. Maximum difference in moment 188 arm compared to the model using the CT-based geometry was calculated.

189 Statistics:

190 Reconstructed geometries were aligned with the participants' CT-based surface meshes 191 using a rigid iterative closest points algorithm. A nearest-neighbour algorithm was used 192 for each node to calculate RMSE and maximum distance error. Jaccard index, a measure 193 of volumetric similarity - where values range from 0 (no similarity) to 1 (identical) - was

194 also computed (Real & Vargas 1996). RMSE and maximum error were also calculated 195 for the tibia and fibula separately, and for proximal, diaphysis, and distal regions (0-20%, 196 20-80%, and 80-100% of the axial length, respectively (Edwards et al. 2013)). Statistical 197 tests were performed using SPSS (v26, IBM, NY, USA). In the leave-one-out analysis, 198 error measures for at least one of the reconstruction methods did not meet the assumption 199 of normality as defined by the Shapiro-Wilk test. Therefore, related-samples Friedman's 200 analysis of variance tests (ANOVA) were used to evaluate differences in error 201 measurements between reconstruction methods (9 landmarks, 14 landmarks, isometric 202 scaling); pairwise comparisons were used when appropriate. For the older adult dataset, 203 all error measures met the assumption of normality. In this case, repeated measures ANOVAs were used to evaluate differences in error measurements between 204 reconstruction methods; again, pairwise comparisons were used when appropriate. 205 206 Critical values for statistical tests were adjusted for multiple comparisons using Bonferroni corrections to maintain a familywise error rate of $\alpha = 0.05$. 207

208 Results

The first principal component in the SSM primarily captured differences in overall size and explained 79.8% of the total variance in the model (Table 1). The first eight components explained 96.2% of the variance (Table 1).

212 Sexual dimorphism:

Principal component 1 discriminated between males and females (t = 4.727, p < 0.001, whereby the tibia and fibula were larger in males. Principal component 1 was the only mode correlated with centroid size, with $r^2 = 0.99$. Sex differences in principal components 4 and 7 trended toward significance (t = -2.231, and -2.279, p = 0.031, and 0.029, respectively; Bonferroni-adjusted critical p-value = 0.05/8 comparisons = 0.006; Figure 2). These principal components described shape differences including larger proximal epiphyseal regions, a more prominent tibial tuberosity, and more acute anteriorposterior curvature in the tibia in males compared to females (Figure 2).

221 *Reconstruction accuracy:*

Differences in error between reconstruction methods were observed for RMSE (χ^2 222 = 55.073, p < 0.001), Jaccard index (χ^2 = 58.098, p < 0.001), and maximum error (χ^2 = 223 224 24.927, p < 0.001) (Figure 3 and 4). Median (IQR) errors were smaller in SSM reconstructions using nine landmarks (RMSE = 1.62 (0.35) mm, maximum error = 5.12225 226 (1.63) mm) compared to isometric scaling (RMSE = 1.78 (0.62) mm, maximum error = 227 5.84 (2.62) mm, p < 0.001). Jaccard index was greater in SSM reconstructions from nine landmarks (0.824 (0.038)) compared to isometric scaling (0.792 (0.077), p < 0.001). The 228 229 same pattern was observed between SSM reconstructions from fourteen landmarks 230 (RMSE = 1.15 (0.29) mm, maximum error = (4.82 (1.26) mm, Jaccard index = 0.833)(0.034)) compared to isometric scaling (p < 0.001). Differences between SSM 231 232 reconstructions using nine and fourteen landmarks were also significant, where RMSE 233 was 6.8% smaller and Jaccard index was 1.1% larger in reconstructions using fourteen 234 landmarks (p < 0.001). A similar pattern of results was observed when comparing errors 235 between reconstruction methods for specific regions of the tibia and fibula (see 236 Supplementary Table S1). Shape errors tended to be larger in the fibula than the tibia, and 237 in the proximal region.

238 Generalizability to older adults:

Differences between reconstruction methods for older adults were also observed for maximum error (F = 14.047, p = 0.004, η^2 = 0.609, Figure 5 and 6), and Jaccard index (F = 14.379, p = 0.004, η^2 = 0.615). Mean (SD) maximum errors were smaller in SSM

242 reconstructions using nine landmarks (6.90 (1.00) mm) compared to isometric scaling 243 (9.21 (2.36) mm, p = 0.005). Jaccard index was greater in SSM reconstructions from nine 244 landmarks (0.769 (0.032)) compared to isometric scaling (0.672 (0.077), p = 0.004). The 245 same pattern was observed between SSM reconstructions from fourteen landmarks 246 (maximum error = 7.04 (1.03) mm, Jaccard index = 0.763 (0.037)) compared to isometric 247 scaling ($p \le 0.005$). Regional analysis indicated that differences in maximum error were 248 driven by improvements in the proximal region of the tibia (Supplementary Table S1). 249 No differences in error measures were observed in the fibula. Pairwise comparisons 250 between SSM reconstructions and isometric scaling for RMSE for the tibia and fibula 251 combined were not significant. RMSE at the proximal and distal regions of the tibia were 252 smaller in SSM reconstructions when compared to isometric scaling ($p \le 0.001$, Supplementary Table S1). None of the error measures were different between 253 254 reconstructions from nine and fourteen landmarks.

255 Muscle moment arms

In the young adult group, the reconstruction method changed the maximum difference in 256 257 moment arms, relative to the CT-based bones, of the semimembranosus, and the long and short head of biceps femoris ($\chi^2 \ge 14.244$, p ≤ 0.001 , Supplementary Figure S1); no 258 259 differences in moment arms for other muscles originating from or inserting on the tibia-260 fibular complex were observed. SSM reconstructions had smaller differences in moment 261 arms than isometric scaling for the biceps femoris long head (median (IQR): nine 262 landmarks = 2.36 (1.90) mm, fourteen landmarks = 2.45 (2.08) mm, isometric scaling = 263 3.65 (2.90) mm, p < 0.001) and short head (median (IQR): nine landmarks = 3.01 (2.06)mm, fourteen landmarks = 2.74 (2.34) mm, isometric scaling = 3.99 (3.14) mm, $p \le$ 264 265 0.001). Differences for semimembranosus were smaller in reconstructions from fourteen 266 landmarks (2.61 (1.46) mm) when compared to nine landmarks (3.09 (2.24) mm) and isometric scaling (3.47 (2.65) mm, p < 0.001). Moment arm differences in the older adults were larger than for the younger adults (4.76 – 8.33 mm vs 2.36 – 3.99 mm, respectively). No differences in muscle moment arms between reconstruction methods were observed for the older adults.

271 Discussion

272 The purpose of this study was to evaluate the accuracy of tibia-fibula reconstructions from 273 anatomical bony landmarks using a SSM developed for a healthy young adult population, 274 and quantify the subsequent effects on muscle moment arms. The secondary objectives 275 were (1) to quantify sex differences in bone geometry within the young adult sample, and 276 (2) to evaluate the generalizability of the developed SSM to older adults. SSM 277 reconstructions reduced geometry errors and changed hamstring moment arms, when 278 compared to isometric scaling. On average, females had slightly narrower proximal 279 epiphyseal regions and less diaphyseal curvature. SSM reconstructions, isometric scaling, 280 and muscle moment arms in older adults were less accurate compared to the young adults. 281 Reconstruction accuracy was better in the SSM-generated models compared to 282 isometric scaling. The magnitude of the differences between SSM-generated 283 reconstructions from nine and fourteen landmarks and isometrically scaled geometries in 284 this study were somewhat small; RMSE was reduced by 0.16-0.27 mm (9-15%) and 285 maximum error was reduced by 0.72-1.02 mm (12-17%) in SSM reconstructions 286 compared to isometric scaling, depending on the number of anatomical landmarks. Nolte et al. (2020) observed a larger reduction in RMSE (0.99 mm, 26%) using SSM-based 287 288 reconstruction with only one principal component compared to isometric scaling, and 289 even greater reductions in error were observed when more principal components were 290 used. Zhang et al (2016) observed a reduction in RMSE of 0.41 mm (11%) using SSM-

291 based reconstruction from only three bony landmarks compared to linear scaling. The low 292 reconstruction errors observed for isometric scaling in this study likely explains the 293 smaller reductions in RMSE compared to previous work. Isometric scaling was more 294 accurate in this study (RMSE = 1.78 mm) compared to Nolte et al. (2020) (RMSE = 3.87295 mm) and Zhang et al. (2016) (RMSE = 3.63 mm). In fact, the RMSE for isometric scaling 296 in this study was also lower than SSM-based tibia-fibula reconstruction errors observed 297 by Nolte et al (2020) (2.88 mm) and Zhang et al. (2016) (3.22 mm). This could be 298 explained, in part, by the small range of young participants used to create the SSM and 299 evaluate reconstruction accuracy in this study, i.e., 18-24 years, compared to 15-92 years 300 in Zhang et al. (2016) and 23-70 years in Nolte et al. (2020) - which likely included less 301 geometric variability. The use of landmarks identified directly on the bone surface, as 302 compared to skin markers may have also contributed to more accurate results when 303 compared to isometric scaling in previous studies.

304 When the SSM based on the younger group was used to reconstruct tibia-fibula 305 geometries for the older adult group (71-98 years), errors for both isometric scaling and 306 SSM-based reconstructions were larger than errors for the young group. Isometric scaling 307 of the average young adult tibia and fibula geometries consistently underestimated cross-308 sectional size throughout the length of the bones in older adults, which could be explained 309 by periosteal expansion (Ruff & Hayes 1988; Jee 2001). SSM reconstructions were able 310 to account for some of the variation, reducing the overestimation of cross-sectional size. 311 Although SSM-based reconstruction errors were larger in the older group than the 312 younger group, the SSM still provided 14% and 25% reductions in Jaccard index and 313 maximum error, respectively, within the older group, indicating greater robustness for 314 application to new populations when compared to isometric scaling of a generic 315 geometry.

316 Geometry errors, particularly at locations affecting joint alignment and muscle 317 attachment points, can substantially influence musculoskeletal model outcomes (Scheys 318 et al. 2008; Gerus et al. 2013; Xu et al. 2020). RMSE and maximum errors were larger in 319 the proximal epiphysis and metaphysis regions, where many muscles crossing the knee 320 insert, than in the diaphysis of the tibia and fibula (Supplementary Tables S1 and S2). 321 Moment arms of some muscles attaching in the proximal regions were different when 322 using the isometrically scaled average geometry compared to the CT-based geometry, 323 adding support to previous findings at the knee and hip (Scheys et al. 2008; Bahl et al. 324 2019). In young adults, the 9-17% reductions in geometric errors from SSM-based reconstruction resulted in 25-35% reductions in maximum moment arm differences for 325 326 semimembranosus and biceps femoris long and short heads. Previous work has 327 demonstrated substantial sensitivity of muscle forces and joint contact forces to geometry 328 (image-based vs. generic models) and perturbations of muscle insertion points and moment arms on the order of ± 1 cm (Carbone et al. 2012; Gerus et al. 2013; Xu et al. 329 330 2020). The absolute changes in muscle point and maximum moment arm differences 331 between SSM and isometric scaling methods in this study were an order of magnitude 332 smaller (\leq 1.3 mm). These differences may not translate to significant changes in muscle 333 forces or joint contact forces, but this must be confirmed in future work. In the older 334 adults, moment arm and muscle origin/insertion point differences relative to the CT-based 335 model were larger: up to 8 mm and 22 mm, respectively (Supplementary Tables S3 and 336 S4). However, moment arm differences were not changed between reconstruction 337 methods. Although SSM-reconstruction improved geometric accuracy, it was not better 338 than isometric scaling of a generic model for musculoskeletal modelling application in an 339 outside population. A SSM including older adults in the training set would provide better 340 results.

341 In addition to age, sex is a factor known to influence bone geometry. In this study, 342 the scores for three principal components differentiated between sexes. While not 343 statistically significant, likely due to the extremely conservative Bonferroni adjustment 344 for eight comparisons, trends were observed in principal components 4 and 7. Shape 345 differences were subtle, as these principal components accounted for very small 346 percentages (3.15% and 1.19%) of variance in the SSM and there was overlap in the 347 principal component scores (Figure 2). These results are consistent with the observations 348 of Brzobohatá et al. (2016).

349 A limitation of this study is that landmarks were identified directly on the bone surface. In the young adult group, using only the 'palpable' landmarks slightly reduced 350 351 accuracy when compared to reconstructions from all 14 landmarks, but this was still 4-352 12% better than isometric scaling. This illustrates the potential for a subset of landmarks 353 that might be used to predict tibia-fibula geometry without the use medical imaging, perhaps using skin-mounted markers collected during a static motion capture trial. Of 354 355 course, estimating the soft-tissue offset between skin mounted markers and bony 356 landmarks and landmark placement errors may introduce additional uncertainty. Mean 357 soft tissue offsets of 4.8-7.7 mm and skin marker placement inter-examiner precision of 358 11-20 mm have been reported for anatomical landmarks on the shank (Della Croce et al. 359 1999; Nolte et al. 2020). Methods have been proposed to reduce errors and improve 360 reliability for skin marker placement (Osis et al. 2016; Hutchinson et al. 2018). Larger 361 errors may be observed for markers on the tibia shaft, which would be placed using a 362 measuring tape to identify 25, 50, and 75% positions along the tibial crest between the 363 lateral malleolus and fibular head markers. An approach allowing axial movement of the 364 tibial crest markers (Nolte et al. 2020) may reduce the effects of this source of error. 365 Encouragingly, Nolte et al. (2020) observed small standard deviations (0.90-2.99 mm) in

366 soft-tissue offsets for seven markers on the shank, six of which were the same or similar 367 to landmarks used in this study. The authors reported that no differences in RMSE were 368 observed between reconstructions from bone landmarks and skin markers digitised using 369 an optical motion capture system, with or without soft-tissue offset corrections, when one 370 or two principal components were used. This provides some confidence that the SSM 371 developed in this study could be used to reconstruct tibia-fibula geometries using skin-372 mounted markers, although additional work is needed to determine the number of 373 principal components that could be used and to quantify the model-specific reconstruction 374 accuracy.

The training set used in this study to create the SSM, which was composed of young active adults with no musculoskeletal abnormalities, may limit the applicability of the model to clinical or paediatric populations. Ethnicity is also a factor influencing bone geometry (Mahfouz et al. 2012). Unfortunately, ethnicity information was not collected, although most participants appeared to be of Caucasian descent.

380 In conclusion, within a young physically active population, and using an average 381 model specific to that population, isometric scaling provided predictions of tibia and 382 fibula bone geometry with low error. The developed SSM produced estimated tibia and 383 fibula geometries from bony landmarks with even greater accuracy. However, this only 384 affected the moment arms of three muscles. Geometry errors were larger in the older adult 385 group. Although SSM-based reconstruction using a model trained on young adults was 386 able to account for some geometric variation in an outside population, it was not 387 sufficiently robust to alter musculoskeletal model parameters compared to a scaled 388 generic model.

389 Acknowledgements

- 390 This work was funded in part by the Natural Sciences and Engineering Research Council of
- 391 Canada (RGPIN 01029-2015, 02404-2021 and CGS D 534891 2019). The authors would like
- 392 to thank Andrew S. Michalski, PhD, for collecting and providing access to the CT data collected
- 393 on the older adults.

394 Declaration of Interest

395 The authors have no potential conflicts of interest to report.

396 References

- 397 Arnold EM, Ward SR, Lieber RL, Delp SL. 2010. A model of the lower limb for
- 398 analysis of human movement. Ann Biomed Eng. 38(2):269–279. doi: 10.1007/s10439-
- 399 009-9852-5
- 400 Audenaert EA, Pattyn C, Steenackers G, De Roeck J, Vandermeulen D, Claes P. 2019.
- 401 Statistical Shape Modeling of Skeletal Anatomy for Sex Discrimination: Their Training
- 402 Size, Sexual Dimorphism, and Asymmetry. Front Bioeng Biotechnol. 7:1–11. doi:

403 10.3389/fbioe.2019.00302

- 404 Bahl JS, Zhang J, Killen BA, Taylor M, Solomon LB, Arnold JB, Lloyd DG, Besier TF,
- 405 Thewlis D. 2019. Statistical shape modelling versus linear scaling: Effects on
- 406 predictions of hip joint centre location and muscle moment arms in people with hip
- 407 osteoarthritis. J Biomech. 85:164-172. doi: 10.1016/j.jbiomech.2019.01.031
- 408 Brzobohatá H, Krajíček V, Horák Z, Velemínská J. 2015. Sex classification using the
- 409 three-dimensional tibia form or shape including population specificity approach. J
- 410 Forensic Sci. 60(1):29–40. doi: 10.1111/1556-4029.12641
- 411 Brzobohatá H, Krajíèek V, Horák Z, Velemínská J. 2016. Sexual dimorphism of the
- 412 human tibia through time: Insights into shape variation using a surface-based approach.
- 413 PLoS One. 11(11):e0166461. doi: 10.1371/journal.pone.0166461
- 414 Carbone V, van der Krogt MM, Koopman HFJM, Verdonschot N. 2012. Sensitivity of
- 415 subject-specific models to errors in musculo-skeletal geometry. J Biomech.
- 416 45(14):2476–2480. doi: 10.1016/j.jbiomech.2012.06.026
- 417 Clouthier AL, Smith CR, Vignos MF, Thelen DG, Deluzio KJ, Rainbow MJ. 2019. The

- 418 effect of articular geometry features identified using statistical shape modelling on knee
- 419 biomechanics. Med Eng Phys. 66:47-55. doi: 10.1016/j.medengphy.2019.02.009
- 420 Della Croce U, Cappozzo A, Kerrigan DC. 1999. Pelvis and lower limb anatomical
- 421 landmark calibration precision and its propagation to bone geometry and joint angles.
- 422 Med Biol Eng Comput. 37(2):155–161. doi: 10.1007/BF02513282
- 423 Delp SL, Loan JP, Hoy MG, Zajac FE, Topp EL, Rosen JM. 1990. An Interactive
- 424 Graphics-Based Model of the Lower Extremity to Study Orthopaedic Surgical
- 425 Procedures. IEEE Trans Biomed Eng. 37(8):757-767. doi: 10.1109/10.102791
- 426 Ding Z, Tsang CK, Nolte D, Kedgley AE, Bull AM. 2019. Improving musculoskeletal
- 427 model scaling using an anatomical atlas: the importance of gender and anthropometric
- 428 similarity to quantify joint reaction forces. IEEE Trans Biomed Eng. 66(12):3444-3456.
- 429 doi: 10.1109/TBME.2019.2905956
- 430 Edwards WB, Schnitzer TJ, Troy KL. 2013. Torsional stiffness and strength of the
- 431 proximal tibia are better predicted by finite element models than DXA or QCT. J
- 432 Biomech. 46(10):1655–1662. doi: 10.1016/j.jbiomech.2013.04.016
- 433 Feldman S, Capozza RF, Mortarino PA, Reina PS, Ferretti JL, Rittweger J, Cointry GR.
- 434 2012. Site and sex effects on tibia structure in distance runners and untrained people.
- 435 Med Sci Sports Exerc. 44(8):1580–1588. doi: 10.1249/MSS.0b013e31824e10b6
- 436 Gerus P, Sartori M, Besier TF, Fregly BJ, Delp SL, Banks SA, Pandy MG, D'Lima DD,
- 437 Lloyd DG. 2013. Subject-specific knee joint geometry improves predictions of medial
- 438 tibiofemoral contact forces. J Biomech. 46(16):2778–2786. doi:
- 439 10.1016/j.jbiomech.2013.09.005
- 440 Grant TM, Diamond LE, Pizzolato C, Killen BA, Devaprakash D, Kelly L, Maharaj JN,
- 441 Saxby DJ. 2020. Development and validation of statistical shape models of the primary
- 442 functional bone segments of the foot. PeerJ. 8:e8397. doi: 10.7717/peerj.8397
- 443 Hutchinson L, Schwartz JB, Morton AM, Davis IS, Deluzio KJ, Rainbow MJ. 2018.
- 444 Operator Bias Errors Are Reduced Using Standing Marker Alignment Device for
- 445 Repeated Visit Studies. J Biomech Eng. 140(4):1–7. doi: 10.1115/1.4038358
- 446 Jee WSS. 2001. Integrated bone tissue physiology: Anatomy and physiology. In: Cowin
- 447 SC, editor. Bone Mechanics Handbook. 2nd Ed. Boca Raton (FL): CRC Press; p. 1-68
- 448 Li P, Tsai TY, Li JS, Zhang Y, Kwon YM, Rubash HE, Li G. 2014. Morphological

- 449 measurement of the knee: Race and sex effects. Acta Orthop Belg. 80(2):260-268.
- 450 Mahfouz M, Fatah EEHA, Bowers LS, Scuderi G. 2012. Three-dimensional
- 451 morphology of the knee reveals ethnic differences. Clin Orthop Relat Res. 470(1):172–
- 452 185. doi: 10.1007/s11999-011-2089-2
- 453 Mei L, Figl M, Rueckert D, Darzi A, Edwards P. 2008. Sample sufficiency and number
- 454 of modes to retain in statistical shape modelling. In: Metaxas D, Axel L, Fichtinger G,
- 455 Szekely G, editors. Lect Notes Comput Sci. Berlin: Springer; p. 425–433.
- 456 Myronenko A, Song X. 2010. Point set registration: Coherent point drift. IEEE Trans
- 457 Pattern Anal Mach Intell. 32(12):2262–2275. doi: 10.1109/TPAMI.2010.46
- 458 Nolte D, Ko ST, Bull AMJ, Kedgley AE. 2020. Reconstruction of the lower limb bones
- 459 from digitised anatomical landmarks using statistical shape modelling. Gait Posture.
- 460 77:269–275. doi: 10.1016/j.gaitpost.2020.02.010
- 461 Osis ST, Hettinga BA, Macdonald S, Ferber R. 2016. Effects of simulated marker
- 462 placement deviations on running kinematics and evaluation of a morphometric-based
- 463 placement feedback method. PLoS One. 11(1):1–13. doi: 10.1371/journal.pone.0147111
- 464 Real R, Vargas JM. 1996. The Probabilistic Basis of Jaccard's Index of Similarity. Syst
- 465 Biol. 45(3):380–385. doi: 10.1093/sysbio/45.3.380
- 466 Ruff CB, Hayes WC. 1988. Sex differences in age-related remodeling of the femur and
- 467 tibia. J Orthop Res. 6(6):886–896. doi: 10.1002/jor.1100060613
- 468 Scheys L, Spaepen A, Suetens P, Jonkers I. 2008. Calculated moment-arm and muscle-
- tendon lengths during gait differ substantially using MR based versus rescaled generic
- 470 lower-limb musculoskeletal models. Gait Posture. 28(4):640–648. doi:
- 471 10.1016/j.gaitpost.2008.04.010
- 472 Sherk VD, Bemben DA, Bemben MG, Anderson MA. 2012. Age and sex differences in
- tibia morphology in healthy adult Caucasians. Bone. 50(6):1324–1331. doi:
- 474 10.1016/j.bone.2012.03.005
- 475 Smock AJ, Hughes JM, Popp KL, Wetzsteon RJ, Stovitz SD, Kaufman BC, Kurzer MS,
- 476 Petit MA. 2009. Bone volumetric density, geometry, and strength in female and male
- 477 collegiate runners. Med Sci Sports Exerc. 41(11):2026-2032. doi:
- 478 10.1249/MSS.0b013e3181a7a5a2

- 479 Soucie JM, Wang C, Forsyth A, Funk S, Denny M, Roach KE, Boone D. 2011. Range
- 480 of motion measurements: Reference values and a database for comparison studies.
- 481 Haemophilia. 17(3):500–507. doi: 10.1111/j.1365-2516.2010.02399.x
- 482 Stevens SD, Vidarsdóttir US. 2008. Morphological changes in the shape of the non-
- 483 pathological bony knee joint with age: A morphometric analysis of the distal femur and
- 484 proximal Tibia in three populations of known age at death. Int J Osteoarchaeol.
- 485 18(4):352–371. doi: 10.1002/oa.954
- 486 Tümer N, Arbabi V, Gielis WP, de Jong PA, Weinans H, Tuijthof GJM, Zadpoor AA.
- 487 2019. Three-dimensional analysis of shape variations and symmetry of the fibula, tibia,
- 488 calcaneus and talus. J Anat. 234(1):132-144. doi: 10.1111/joa.12900
- 489 Xu C, Reifman J, Baggaley M, Edwards WB, Unnikrishnan G. 2020. Individual
- 490 Differences in Women during Walking Affect Tibial Response to Load Carriage: The
- 491 Importance of Individualized Musculoskeletal Finite-Element Models. IEEE Trans
- 492 Biomed Eng. 67(2):545-555. doi: 10.1109/TBME.2019.2917415
- 493 Zhang J, Fernandez J, Hislop-Jambrich J, Besier TF. 2016. Lower limb estimation from
- 494 sparse landmarks using an articulated shape model. J Biomech. 49(16):3875-3881. doi:
- 495 10.1016/j.jbiomech.2016.10.021
- 496
- 497
- 498
- 499
- 500
- 501
- 502
- 503
- 504
- 505

506 Table 1. Percent of total variance explained by principal components 1-8.

Principal component	1	2	3	4	5	6	7	8
Variance explained (% of total)	79.8	4.7	3.6	3.1	1.7	1.4	1.2	0.7
Cumulative variance explained (% of total)	79.8	84.5	88.1	91.2	92.9	94.3	95.5	96.2















- 523 Figure 1. Landmarks used for reconstructions. The subset of nine palpable landmarks
- 524 are circled in red. The five non-palpable landmarks are circled in blue (dashed line).
- 525 Figure 2. (Left) Scatterplot of principal components 4 and 7 normalised scores. Red
- 526 circles (female) and blue squares (male) represent individual participants. The x's
- 527 represent the average shape + (blue) or (red) 1 standard deviation (SD) for both
- 528 principal components (PC) 4 and 7. (Left) Representations of the tibia-fibula complex
- 529 geometry of the blue and red x's. Sex differences in shape were very subtle. ± 1 SD was
- 530 larger than mean normalised scores for females (PC4 = -0.31, PC7 = -0.31) and males
- 531 (PC4 = 0.36, PC7 = 0.35) and was used to more easily visualise differences.
- 532 Figure 3. Errors and volume similarity of tibia and fibula geometries predicted using
- 533 isometric scaling or SSM-landmark reconstruction methods compared to CT data. Dots
- 534 represent individual participants. The highlighted dots are an outlier. The dashed line
- 535 represents the median. Differences between SSM-landmark methods and isometric
- 536 scaling were significant for all three measures. Differences between 9 and 14 landmark
- 537 reconstructions were significant for RMSE and Jaccard index.
- Figure 4. Good (top, participant 14) and poor (bottom, participant 19) reconstructionsfor isometric scaling and SSM-landmark methods.
- 540 Figure 5. Errors and volume similarity of tibia and fibula geometries for older
- 541 individuals predicted using isometric scaling or SSM-landmark reconstruction methods
- 542 compared to CT data. Dots represent individual participants. The black dashed line
- 543 represents the mean. Differences between SSM-landmark methods and isometric
- 544 scaling were significant for Jaccard index and maximum error. Errors were not different
- 545 between 9 and 14 landmark reconstructions. The dotted grey line represents the median
- 546 of the young adult group.
- 547 Figure 6. Good (top, participant 4) and poor (bottom, participant 6) reconstructions of
- older participants for isometric scaling and SSM-landmark methods.